



PROGRAM PLANNING GUIDE



Name: _____

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Post-Diploma Bachelor of Business Administration

Finance



Finance is the study of financial decision making in investment, portfolio management and corporate finance as well as managing risk, financial innovations in a dynamic business environment. As a student in finance, you'll study areas such as corporate and personal finance, investments, global finance, financial technology (fintech), financial institutions and markets, and derivatives. You will develop your skills using excel, statistical, trading and portfolio management software and draw from fields such as economics, accounting and social responsibility as you prepare for career opportunities.

What determines my program requirements?

Please refer to the Academic Calendar (www.ulethbridge.ca/ross/academic-calendar) for complete program information.

Calendar Year: 2025/2026 - Your calendar year is set to the academic year you are admitted (or readmitted) and you should follow the requirements for that year for the duration of your program.

Faculty/School: Dhillon School of Business (www.ulethbridge.ca/dhillon) - An internationally accredited AACSB business school

Program(s): Bachelor of Business Administration

Major(s): Finance

Minor: A defined set of courses, designed to provide depth in a particular discipline, study in an interdisciplinary area, or focus on a theme-related topic. To learn more about optional minors see www.ulethbridge.ca/ross/minors.

This Program Planning Guide (PPG) must be customized based on your diploma transcripts. A customized PPG will be sent to your U of L email account following your acceptance to this program.

Am I admissible to this program?

Admission: www.ulethbridge.ca/ross/admissions/undergrad

Transfer: www.ulethbridge.ca/ross/transfer-resources

When/How do I apply to the University?

Deadlines: www.ulethbridge.ca/ross/admissions/undergrad/deadlines

Step-by-Step: www.ulethbridge.ca/ross/admissions/step-by-step

Where can I find information on courses?

Course Catalogue: www.ulethbridge.ca/ross/courses

Registration Guide: www.ulethbridge.ca/ross/registration-guide

When can I register for classes?

Register early! (March for Summer and Fall; November for Winter)

Registration Dates: www.ulethbridge.ca/ross/registration-dates

How can I enhance my program?

Career Bridge: www.ulethbridge.ca/career-bridge

Honours Thesis: www.ulethbridge.ca/ross/undergraduate-thesis

Student Professional Development:

www.ulethbridge.ca/dhillon/student-experience/student-professional-development

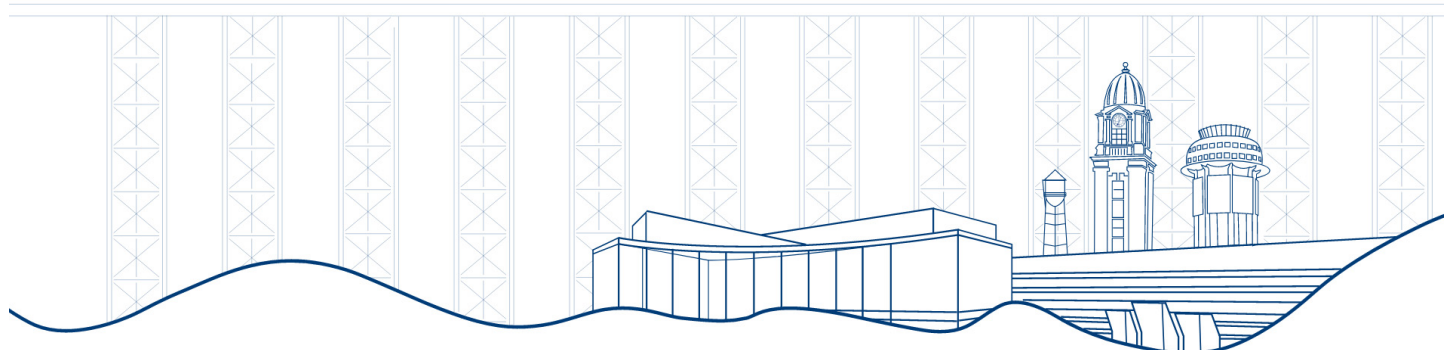
What supports are available to students?

Student Services: www.ulethbridge.ca/campus-life/student-services

Student Success Centre: www.ulethbridge.ca/student-success-centre

Accessible Learning: www.ulethbridge.ca/ross/alc

Counselling Services: www.ulethbridge.ca/counselling





Required courses and notes

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Core Requirements (9 Courses)

- _____ 1. Statistics 1770 - Introduction to Probability and Statistics
- _____ 2. Management 2070/Economics 2070 - Operations and Quantitative Management
- _____ 3. Management 3031 - Managing Responsibly in a Global Environment
- _____ 4. Human Resources and Labour Relations 3050 - Human Resource Management
- _____ 5. Global Business 3650 - Introduction to Global Business
- _____ 6. Management 4090 - Management Policy and Strategy
- _____ 7. **One of:**
 - _____ Management 3062 - Information Systems and Data Analytics
 - _____ Accounting 3171 - Accounting Information Systems and Data Analytics
 - _____ Management 3622 - Visual Analytics
- _____ 8. **One of:**
 - _____ Writing 1000 - Introduction to Academic Writing
 - _____ English 1900 - Introduction to Language and Literature

Indigenous Content Requirement:

If the course that is selected from the list below does not have a Fine Arts and Humanities designation, an additional Fine Arts and Humanities elective will be needed extra to degree in order to meet Liberal Education requirements.

- _____ 9. **One of:**
 - _____ Any course from the Indigenous Governance and Business Management (IGBM) subject codes list

 - _____ Any course from the Indigenous Studies (INDG) subject codes list

 - _____ Art History 3152 - Indigenous Art History (Series)
 - _____ Blackfoot 1000 - Introductory Spoken Blackfoot
 - _____ Blackfoot 2210 - Structure of the Blackfoot Language
 - _____ Cree 2210 - Structure of the Plains Cree Language
 - _____ Indigenous Health 1000 - Introduction to Indigenous Health
 - _____ Liberal Education 1850 - Conversational Indigenization: Reconciling Reconciliation
 - _____ ¹ Political Science 3215 - Indigenous Peoples and Local Government in Canada

Major Requirements (9 Courses)

- _____ 10. Finance 3412 - Fundamentals of Investments
- _____ 11. Finance 3470 - Corporate Finance
- _____ 12. Finance 4430 - Financial Management
- _____ 13. Economics 3030 - Managerial Economics
- _____ 14. Mathematics 1510 - Calculus for Management and Social Sciences
- _____ 15. **One of:**
 - _____ Economics 2900 - Economics and Business Statistics
 - _____ Statistics 2780 - Statistical Inference
- _____ 16. **One of:**
 - _____ Finance 4421 - Financial Institutions and Markets
 - _____ Finance 4451 - Derivative Securities Markets
- _____ 17.-18. **Two of:**
 - _____ Finance 3406 - Entrepreneurial Finance
 - _____ Finance 3441 - Financial Analysis
 - _____ Finance 3460 - Global Financial Management
 - _____ Finance 3475/Agricultural Enterprise Management 3475 - Agricultural Finance and Markets
 - _____ Finance 3480 - Personal Finance I
 - _____ Finance 3490 - FinTech
 - _____ Finance 3600 - Machine Learning in Business and Finance
 - _____ Finance 3620 - Blockchain Applications in Business
 - _____ Finance 4421 - Financial Institutions and Markets
 - _____ Finance 4451 - Derivative Securities Markets
 - _____ Finance 4460 - Trading and Portfolio Management
 - _____ Finance 4470 and Finance 4471 - Student Managed Investment Fund
 - _____ ¹ Finance 4480 - Personal Finance II

Note: Students who choose an optional Finance Concentration will replace the "Two of" requirement with the concentration course requirements. See the "Finance Concentration" section.

Electives (2 Courses)

Minor courses may fill electives below where applicable.

- _____ 19.-20. Two Fine Arts and Humanities electives chosen to ensure completion of the Liberal Education List Requirement (see **School of Liberal Education** in the 2025/2026 University of Lethbridge Calendar, www.ulethbridge.ca/ross/academic-calendar)
- _____ 19. _____
- _____ 20. _____

Notes:

¹ Students should be aware that this course has prerequisites which may require taking courses extra to their program requirements.



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Finance Concentration (optional)

If students wish to further specialize within the field of Finance, they may choose a concentration in Financial Planning. A concentration is not required. Students who choose a concentration will replace the "Two of" finance course requirement with courses required for the concentration, as indicated. Please note that completing a concentration will require courses extra to program requirements.

Note: Concentration courses may be offered only once a year, in alternating years, or not at your campus.

a. Financial Planning

- _____ Finance 3480 - Personal Finance I
- _____ Finance 4480 - Personal Finance II
- _____ Accounting 3151 - Introduction to Tax

One of:

- _____ Finance 3406 - Entrepreneurial Finance
- _____ Finance 3441 - Financial Analysis
- _____ Finance 3460 - Global Financial Management
- _____ Finance 3475/Agricultural Enterprise Management 3475 - Agricultural Finance and Markets
- _____ Finance 3490 - FinTech
- _____ Finance 3600 - Machine Learning in Business and Finance
- _____ Finance 3620 - Blockchain Applications in Business
- _____ Finance 4421 - Financial Institutions and Markets
- _____ Finance 4451 - Derivative Securities Markets
- _____ Finance 4460 - Trading and Portfolio Management
- _____ Finance 4470 and Finance 4471 - Student Managed Investment Fund



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Modified Liberal Education Requirement

Only four courses (12.0 credit hours) in total may be counted from any one discipline toward the Lib Ed Requirement. Disciplines are identified by separate course subject codes. Cross-listed courses count toward the limit for both disciplines (e.g. IGBM 3250/INDG 3250 counts toward the limit for Dhillon School of Business courses and Indigenous Studies).

Only four courses (12.0 credit hours) in total from the Faculty of Education (EDUC), Faculty of Health Sciences (ADCS, HLSC, INHL, NURS, PUBH, and TREC), and the Dhillon School of Business (ACCT, AGEM, FINC, GLBU, HRLR, IGBM, MGT, and MKTG) may be counted towards the Lib Ed Requirement.

To determine if a course has a Liberal Education designation, see School of Liberal Education in the 2025/2026 University of Lethbridge Undergraduate Calendar, www.ulethbridge.ca/ross/academic-calendar.

- _____ **1.-4. List I: Fine Arts and Humanities**
 - _____ 1. _____
 - _____ 2. _____
 - _____ 3. _____
 - _____ 4. _____
- _____ **5.-6. List II: Social Science**
 - _____ 5. _____
 - _____ 6. _____
- _____ **7.-8. List III: Science**
 - _____ 7. _____
 - _____ 8. _____
- _____ **9.-10. Any List**
 - _____ 9. _____
 - _____ 10. _____

General Requirements

Students must meet the academic standards, program requirements, and graduation requirements according to the regulations set by the Dhillon School of Business, and as outlined in the Calendar including, but not limited to:

- _____ Successful completion of at least 20 courses (60.0 credit hours) with cumulate and graduation grade point averages of at least 2.00. To determine graduation grade point averages, see **Dhillon School of Business, Graduation** in the 2025/2026 University of Lethbridge Calendar, www.ulethbridge.ca/ross/academic-calendar.
- _____ A minimum grade of 'C-' is required in all Dhillon School of Business courses (ACCT, AGEM, FINC, GLBU, HRLR, IGBM, MGT, and MKTG) and courses cross-listed with Dhillon School of Business courses; Economics 1010; Economics 1012; Statistics 1770; Writing 1000 or English 1900; and all courses in the major marked with an asterisk (*) in order to meet degree requirements. Students who take Economics 1010 and/or Economics 1012 as part of their degree requirements must achieve a minimum grade of 'C-'.
- _____ All degree requirements must be completed within 10 years after acceptance into the Dhillon School of Business.
- _____ Completion of a Modified Liberal Education List Requirement consisting of four courses (12.0 credit hours) from List I, two courses (6.0 credit hours) from each of List II and List III, and two additional courses (6.0 credit hours) from any list.
- _____ Residence Requirement: Students must successfully complete at least 20 courses at the University of Lethbridge. In addition, Finance majors must complete all courses from the following list, and which are part of their major, at the University of Lethbridge: Finance 3412, Finance 3441, Finance 3460, Finance 3480, Finance 4421, Finance 4430, Finance 4451.

Optional Minor: _____

For information about minors see **Minors** in the 2025/2026 University of Lethbridge Calendar, www.ulethbridge.ca/ross/academic-calendar. Consult with an Academic Advisor if you wish to add a minor to your program.

Diploma Courses

Students admitted to the Post-Dip B.B.A. program cannot receive credit for courses at the U of L for which they have equivalent credit in their diplomas. See U of L's Transfer Equivalency Database (www.ulethbridge.ca/ross/ted). Substitute (SUB) courses will be assigned by DSB to replace courses for which they have equivalent credit. Diploma courses that satisfy the Post-Diploma B.B.A. course requirements must meet minimum grade requirements. Courses may also have a minimum grade requirements for prerequisite purposes. Equivalent courses are listed below on your customized PPG.

Where a diploma does not provide appropriate background for the B.B.A. major chosen, students will be assigned additional courses. The Finance major requires the following equivalents: Accounting 2100, Accounting 2400, Economics 1010, Economics 1012, Finance 3040. Additional courses will be substituted (SUB) for required equivalent courses by DSB where possible. Otherwise, they may be extra. Additional courses are listed below on your customized PPG.

| Equivalent Courses (Do NOT take these courses at the U of L) | Additional Courses (You MUST take these courses at the U of L) |
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Shown below is the recommended sequence of courses for your degree. Consult timetables for course offerings, prerequisites, and corequisites before registering each term as some courses may have limited offerings (ie. once a year, alternating years, or only offered in the Fall or Winter terms).

Consult with an Academic Advisor in your faculty if you wish to alter this sequence with regard to the specifically listed courses.

Note that this sequence was prepared based on course scheduling at the time of publication and may change during your studies.

Third Year (Term 1)

- Human Resources and Labour Relations 3050
- Global Business 3650
- Mathematics 1510
- Statistics 1770
- One of: Writing 1000 or English 1900

Third Year (Term 2)

- Economics 3030
- Management 3031
- Finance 3470
- One of: Economics 2900 or Statistics 2780
- Elective - Fine Arts & Humanities

Fourth Year (Term 1)

- ¹ Finance Elective
- Finance 3412
- Management 2070/Economics 2070
- One of: Accounting 3171, Management 3062, or Management 3622
- ² Indigenous Content Requirement

Fourth Year (Term 2)

- ¹ Finance Elective
- Management 4090
- Finance 4430
- One of: Finance 4421 or Finance 4451
- Elective - Fine Arts & Humanities

1. Refer to the 'Two of' list in the preceding major requirements. Students who choose an optional concentration will replace the 'Two of' requirement with courses in the chosen concentration. Please note that completing a concentration will require courses extra to program requirements. See the "Finance Concentration" section.
2. Refer to the list of Indigenous Content courses in the preceding core requirements. Students should take an Indigenous content course with a Fine Arts and Humanities designation otherwise they will have an extra course to complete program requirements.

Final Program Check

Request a Final Program Check at www.ulethbridge.ca/dhillon/final-program-check by December 1 (April completers) or by April 1 (June, August, & December completers) and after registering in your final term.

Program requirements with _____ (majors, minors, concentrations)

will be met upon successful completion of _____ currently enrolled courses

have been met

Advisor: _____ Date: _____

U of L GPA: _____ Grad GPA: _____ Co-op: _____ Honours Thesis: _____

Advisor: _____ Date: _____